



November 14, 2025

To,
BSE LIMITED
Listing Department,
P.J. Towers, Dalal Street,
Fort, Mumbai-400 001

Scrip Code: 544347

Sub: Outcome of Board Meeting held on Friday, November 14, 2025.

Dear Sir,

In continuation of our letter dated November 11, 2025, pursuant to Regulation 33 read with Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company in its meeting held on November 14, 2025, inter alia considered and approved the following:

1. The unaudited Standalone Financial Results set out in compliance with Accounting Standards for the half year ended September 30, 2025 together with Statement of Assets & Liabilities, Cash Flow Statement and Limited Review Report thereon are enclosed.
2. The unaudited Consolidated Financial Results set out in compliance with Accounting Standards for the half year ended September 30, 2025 together with Statement of Assets & Liabilities, Cash Flow Statement and Limited Review Report thereon are enclosed.

The Unaudited Financial Results, duly approved by the Board of Directors of the Company in their meeting held today i.e. November 14, 2025, together with Limited review report thereon are enclosed herewith as - **Annexure A**.

The aforesaid results are also being disseminated on Company's website at <https://quivolprojects.com/cln-energy/public/investor-relations>

The Board Meeting commenced at 04:45 P.M. and concluded at 5:00 P.M.

Kindly acknowledge the receipt of the same and oblige.

Sincerely,

For CLN Energy Limited

BHAVIKA
MUNDRA

Digitally signed by
BHAVIKA MUNDRA
Date: 2025.11.14
19:05:16 +05'30'

Bhavika Mundra
Company Secretary and Compliance Officer

Registered Office
CLN ENERGY LIMITED

(Formerly known as CLN Energy Pvt. Ltd. & JLNPhenix Energy Pvt. Ltd.)
Plot No 18, Sector -140, Phase -2, Nepz Post Office, Gautam Budh Nagar, Noida, Uttar Pradesh 201305.
CIN: U33100UP2019PLC121869
Tel No.: 0120-6925500 | Email ID: info@clnenergy.in | Website: www.clnenergy.in



Auditor's Limited Review Report on Unaudited Standalone Financial Results for the Half Year ended September 30, 2025 of the Company pursuant to Regulation 33, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as Amended.

Hiren J. Maru
D G M S & Co. Chartered Accountants

To

The Board of Directors

CLN ENERGY LIMITED (Formerly CLN ENERGY PRIVATE LIMITED AND JLNPHENIX ENERGY PRIVATE LIMITED)

We have reviewed the accompanying statement of unaudited standalone financial results ("the statement") of **M/s CLN Energy Limited (Formerly CLN ENERGY PRIVATE LIMITED AND JLNPHENIX ENERGY PRIVATE LIMITED)** ("the Company") for the half year ended September 30, 2025 being submitted by the company pursuant to the requirement of Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25, ("AS 25") "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 as amended (the "Act"), read with relevant rules issued there under and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations, including relevant circulars issued by the SEBI from time to time. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries primarily of person responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statements of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulations 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Date : 14th November 2025
Place : Mumbai

FOR D G M S & Co.
(Chartered Accountants)
F. R. No. : 112187W



HIREN JAYANTILAL MARU
Partner
M. No. : 115279
UDIN: 25115279BMIQGW2147



CLN ENERGY LIMITED

(Formerly known as CLN Energy Private Limited & ILNPhenix Energy Private Limited)

CIN: U33100UP2019PLC121869

Registered Office: PLOT-18, SECTOR-140, PHASE-2, Nept Post Office, Dadri, Gautam Buddha Nagar- 201305, Uttar Pradesh

Statement of Standalone Unaudited Financial Results for the Half Year Ended 30th September 2025

(Rs. in Lakhs except per share data)

Particulars	Half Year Ended			Year Ended	
	30-09-2025	31-03-2025	30-09-2024	31-03-2025	31-03-2024
A Date of start of reporting period	01-04-2025	01-10-2024	01-04-2024	01-04-2024	01-04-2023
B Date of end of reporting period	30-09-2025	31-03-2025	30-09-2024	31-03-2025	31-03-2024
C Whether results are audited or unaudited	Unaudited	Audited	Unaudited	Audited	Audited
Part I					
I Revenue From Operations					
Net sales or Revenue from Operations	15,199.86	14,435.18	7,482.78	21,917.96	13,270.87
II Other Income	90.26	19.20	101.35	120.55	15.07
III Total Revenue (I + II)	15,290.12	14,454.38	7,584.13	22,038.51	13,285.94
IV Expenses					
(a) Cost of materials consumed	11,969.99	8,954.33	5,255.50	14,209.83	7,483.10
(b) Purchases of stock-in-trade	792.37	3,981.42	387.76	4,369.18	1,816.76
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(760.75)	(1,647.14)	(249.39)	(1,896.52)	(335.27)
(d) Employee benefit expense	640.01	570.56	565.60	1,136.16	1,289.13
(e) Finance Costs	322.12	62.37	19.01	81.38	16.95
(f) Depreciation and amortisation expense	330.55	307.08	320.91	627.99	642.58
(g) Other Expenses	926.41	1,062.77	563.24	1,626.01	1,148.40
Total expenses	14,220.70	13,291.40	6,862.63	20,154.04	12,061.65
V Profit (loss) before Exceptional and Extraordinary Items and tax	1,069.42	1,162.98	721.50	1,884.47	1,224.29
VI Exceptional items					39.01
VIII Profit (loss) before Tax (VII-VIII)	1,069.42	1,162.98	721.50	1,884.47	1,185.28
X Tax Expense					
(a) Current Tax	325.01	339.40	235.26	574.65	389.56
(Less):- MAT Credit	-	-	-	-	-
Current Tax Expense Relating to Prior years	-	-	-	-	-
(b) Deferred Tax (Asset)/Liabilities	(112.39)	(47.47)	22.59	(24.88)	(144.12)
(c) Prior Period Income Tax	-	42.51	-	42.51	-
XI Net Profit/Loss for the period from Continuing Operations (IX-X)	856.80	828.54	463.66	1,292.19	939.84
XII Profit (Loss) from Discontinuing Operations					
XIII Tax Expenses of Discontinuing Operations					
XIV Net Profit (Loss) from Discontinuing Operations after tax (XII-XIII)					
XV Profit (Loss) for the period (XI+XIV)	856.80	828.54	463.66	1,292.19	939.84
XVIII Details of equity share capital					
Paid-up equity share capital (Face Value of Rs. 10/- per equity share)	1,055.33	1,055.33	766.13	1,055.33	340.50
Face value of equity share capital (Per Share)	Rs. 10/-	Rs. 10/-	Rs. 10/-	Rs. 10/-	Rs. 10/-
XIX Earnings per share*	8.12	9.60	6.05	15.87	12.27
(a) Earnings per share Continuing Operation					
Basic earnings per share before extraordinary items	8.12	9.60	6.05	15.87	12.27
Diluted earnings per share before extraordinary items	8.12	9.60	6.05	15.87	12.27
(b) Earnings per share Discontinuing Operation					
Basic earnings per share after extraordinary items	0.00	0.00	0.00	0.00	0.00
Diluted earnings per share after extraordinary items	0.00	0.00	0.00	0.00	0.00
(c) Earnings per share					
Basic earnings per share before extraordinary items	8.12	9.60	6.05	15.87	12.27
Diluted earnings per share before extraordinary items	8.12	9.60	6.05	15.87	12.27
*Not Annualized except for the Year ended and are based on weighted average on number of shares including effect of bonus issue.					

For and on behalf of the board
CLN Energy Ltd.


Sumit Gandhi
Whole Time Director
DIN : 08433754

Place :- Noida
Date :- 14th November 2025

CLN ENERGY LIMITED

(Formerly known as CLN Energy Private Limited & ILNPhenix Energy Private Limited)

CIN: U33100UP2019PLC121869

Registered Office: PLOT-18, SECTOR-140, PHASE-2, Nepz Post Office, Dadri, Gautam Buddha Nagar- 201305, Uttar Pradesh

Notes to Standalone Unaudited financials results for the Half year ended for 30th September 2025


- 1 The above financial results are as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and being reviewed by the Audit Committee and have been approved by the Board of Directors of the Company at their respective meeting held on November 14, 2025
- 2 The company has been listed on SME platform of Bse on 30th January 2025
- 3 The company is engaged in only single business hence no information has been furnished in accordance with AS 17 on "Segment Reporting" issued by the Institute Of Chartered Accountants Of India
- 4 The Figures for the half year ended 31st March 2025 are the balancing figure between audited figure in respect of full financial year and unaudited figure for the half year ended september 30, 2024 which were not subject to limited review report.
- 5 The company came out with an Initial Public Offer (IPO) in FY 2024-25 of 28,92,000 shares of face value of Rs. 10 each for cash at a fixed price of Rs. 250. per equity share comprising fresh issue of 28,92,000 equity shares. Net proceeds of the fresh issue of Rs. 6800.53 Lakhs (Net public issue expenditure of Rs. 429.47 lakhs) were utilised in following manner:
- | Particular | As per Prospectus | Utilised till 31.03.2025 | Unutilised | Deviation |
|--|-------------------|--------------------------|------------|-----------|
| Purchase of machinery and equipment | 971 | 1000 | - | 29 |
| Funding Working capital requirements | 4022 | 4036 | - | 14 |
| To fund expenditure for General Corporate Purposes | 1784 | 1784 | - | 0 |
| Issue expenses | 453 | 410 | - | -43 |
| Total | 7230 | 7230 | - | - |
- Out of 1,000 lakhs paid for capex, 254 lakhs comprises of advance for capital expenditure paid to vendors as on March 31, 2025.
- 6 During the year, pursuant to resolution passed by the Board of Directors on June 03, 2024 and approval of shareholders granted in extra ordinary general meeting held on June 06, 2024, the Company has issued and allotted 42,56,250 fully-paid-up bonus equity shares of face value Rs. 10 each at par in the ratio of 125 equity share for every 100 existing equity shares fully paid up of Rs. 10 each held on the record date of June 06, 2024. The bonus shares once allotted shall rank pari passu in all respects and carry the same rights as the existing equity shareholders and shall be entitled to participate in full, in any dividend other corporate action, recommended and declared after the new equity shares are allotted.
- 7 During the year, the Company purchased 40.1% of the shares of Electrovaalt Power Private Limited from Ghverse India Private Limited on 28 June 2025, thereby making Electrovaalt Power Private Limited an associate enterprise of the Company.
- 8 The figures for the corresponding previous period and current year have been regrouped/ reclassified wherever necessary, to make them comparable.

Place :- Noida

Date :- 14th November 2025

For and on behalf of the board
CLN Energy Ltd.

Sunil Gandhi
Whole Time Director
DIN : 08433754

CLN ENERGY LIMITED		
(Formerly known as CLN Energy Private Limited & JLNPhenix Energy Private Limited)		
CIN: U33100UP2019PLC121869		
Registered Office: PLOT-18, SECTOR-140, PHASE-2, Nepz Post Office, Dadri, Gautam Buddha Nagar- 201305, Uttar Pradesh		
(Rupees in Lakhs), Unless Stated Otherwise		
Standalone Statement of Unaudited Assets and Liabilities as at 30th September 2025		
Particulars	As at	As at
	30th September 2025	31st March 2025
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	1,055.33	1,055.33
(b) Reserves and surplus	9,250.83	8,394.01
(c) Money against share warrants		
Total equity	10,306.16	9,449.34
Non-current liabilities		
(a) Financial liabilities		
(i) Other long term liabilities	52.97	57.69
(ii) Long-term provisions	59.59	43.17
(b) Deferred tax liability (net)		
Total non current liabilities	112.56	100.86
Current liabilities		
(a) Financial liabilities		
(i) Borrowings	10,021.64	1,581.73
(ii) Trade payable		
1. Dues of micro enterprises and small enterprises	383.75	223.75
2. Dues of creditor other than micro enterprises and small enterprises	4,283.92	5,417.55
(iii) Other financial liabilities		
(b) Other current liabilities	798.95	2,522.52
(c) Short-term provisions	721.33	647.41
Total current liabilities	16,209.59	10,392.96
TOTAL EQUITY AND LIABILITIES	26,628.30	19,943.16
ASSETS		
Non-current assets		
(a) Property, plant and equipment	1,863.25	1,779.86
(b) Intangible Assets	29.79	53.07
(c) Capital work-in-progress	-	-
(d) Financial assets		
(i) Investments	0.40	-
(e) Long-term loans and advances	-	254.00
(g) Deferred Tax Assets (net)	406.08	293.68
(f) Other non-current asset	1,363.03	622.40
Total non-current assets	3,662.55	3,003.01
Current assets		
(a) Inventories	6,619.50	6,422.50
(b) Financial assets		
(i) Trade receivables	12,312.94	7,520.88
(ii) Cash and cash equivalents	2,132.46	780.36
(iii) Other financial asset		
(c) Short-term loans and advances	1,768.72	1,942.48
(d) Other current assets	132.13	273.93
Total current assets	22,965.75	16,940.15
TOTAL ASSETS	26,628.30	19,943.16
<div style="display: flex; justify-content: space-between; align-items: flex-end;"> <div> Place : Noida Date :- 14th November 2025 </div> <div style="text-align: center;"> For and on behalf of the board of CLN Energy Ltd.  Sunil Gandhi Whole Time Director DIN : 08433754 </div> </div>		

CLN ENERGY LIMITED

(Formerly known as CLN Energy Private Limited & JLNPhenix Energy Private Limited)

CIN: U33100UP2019PLC121869

Registered Office: PLOT-18, SECTOR-140, PHASE-2, Nepz Post Office, Dadri, Gautam Buddha Nagar- 201305, Uttar Pradesh

(Rupees in Lakhs), Unless stated Otherwise

Standalone Unaudited Cash Flow Statement for the half year ended 30th September 2025

Sr.No.	Particulars	Period ended 30th September 2025	Year ended 31st March 2025
A)	Cash flow from operating activities		
	Profit before taxation	1,069.42	1,884.47
	Adjustment for :		
	Depreciation and amortisation	330.55	627.99
	Profit on sale or disposal of property, plant & equipment	(22.35)	
	Loss on sale or disposal of property, plant & equipment	-	49.91
	Unrealised foreign exchange gain	13.41	(56.33)
	Interest income on fixed deposits	(67.91)	(29.39)
	Finance Cost	312.36	59.49
	Interest on delayed payment of advance income-tax	9.76	21.89
	Provision for warranty claims	64.38	177.28
	Operating profit/(loss) before working capital changes	1,709.62	2,735.31
	Adjustment for :		
	Movement in trade receivables	(4,815.07)	(5,043.06)
	Movement in short term loans and advances	456.10	(1,257.91)
	Movement in long term loans and advances	-	-
	Movement in short term provisions	(325.24)	(1,005.24)
	Movement in long term provisions	16.42	16.40
	Movement in other current assets	106.66	1,595.66
	Movement in inventories balance	(197.00)	(2,873.94)
	Movement in other long term liabilities	(4.72)	(2,585.48)
	Movement in trade payables	(992.53)	68.34
	Movement in other current liabilities	(1,723.41)	1,468.02
	Cash Generated from operations	(5,769.17)	(6,881.90)
	Taxes paid (net)	-	200.01
	Net cash flow from/(used in) operating activities (A)	(5,769.17)	(6,681.89)
B)	Cash from investing activities		
	Purchase of property, plant and equipment	(368.29)	(756.30)
	Purchase of intangible assets	-	-
	Fixed deposits made during the year	(705.50)	(531.86)
	Investments Made	(0.40)	
	Interest income	67.91	29.39
	Net cash used in investing activities (B)	(1,006.28)	(1,258.77)
C)	Cash flow from financing activities		
	Proceeds from long-term borrowings		
	Proceeds from short-term borrowings	8,439.91	1,581.73
	Finance cost	(312.36)	(59.49)
	Proceeds from Issue of Shares	-	6,819.81
	Net cash flow from financing activities (C)	8,127.55	8,342.05
D)	Net increase/ (decrease) in cash and cash equivalents (A+B+C)	1,352.10	401.39
E)	Cash and cash equivalents as at the beginning of the year	780.35	378.96
F)	Cash and cash equivalents as at the end of the year	2,132.45	780.35
	Balance with banks	12.83	47.71
	Fixed Deposits	2,118.10	731.10
	Cash in hand	1.52	1.54
	Total	2,132.45	780.35

For and on behalf of the board of
CLN Energy Ltd.

 **Sunil Gandhi**

Whole Time Director
DIN : 08433754

Place : Noida

Date :- 14th November 2025

**Hiren J. Maru**

B.Com., F.C.A., DISA, DIRM

Auditor's Limited Review Report on Unaudited Consolidated Financial Results for the Half Year ended September 30, 2025 of the Company pursuant to Regulation 33, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as Amended.

To**The Board of Directors****CLN ENERGY LIMITED (Formerly CLN ENERGY PRIVATE LIMITED AND JLNPHENIX ENERGY PRIVATE LIMITED)**

We have reviewed the accompanying statement of unaudited Consolidated financial results ("the statement") of Holding Company **M/s CLN Energy Limited (Formerly CLN ENERGY PRIVATE LIMITED AND JLNPHENIX ENERGY PRIVATE LIMITED)** ("the Company") for the half year ended September 30, 2025 and its Associate Enterprise **M/s Electrovault Power Private Limited** for the half year ended 30th September 2025 being submitted by the company pursuant to the requirement of Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015. This Statement is the responsibility of the company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25, ("AS 25") "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 as amended (the "Act"), read with relevant rules issued there under and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations, including relevant circulars issued by the SEBI from time to time. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries primarily of person responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statements of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulations 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.



Other Matters

- We draw attention to Note No. 7 of the unaudited consolidated financial results, which describes that the Company purchased 40.1% of the shares of Electrovault Power Private Limited from Ghverse India Private Limited on 28 June 2025, thereby making Electrovault Power Private Limited an associate enterprise of the Company. Accordingly, the figures presented for September 2025 are consolidated, whereas the comparative figures for prior periods are not consolidated. This does not have any material impact on the figures reported for the prior periods.
- The Consolidated financial results includes the interim financial result of Associates Enterprise which have not been reviewed/ audited by their auditors, whose interim financial results reflects totals assets of Rs 0.99 Lakhs and total loss (before consolidation adjustment) after taxes of Rs. 0.23 Lakhs as considered in the statement. According to the information and explanation given to us by the management, these interim financial results are not material to the company.

Our conclusion on the statements is not modified in respect of our reliance on these interim financial result certified by the management

Date : 14th November 2025
Place : Mumbai

FORD GMS & Co.
(Chartered Accountants)
F. R. No. : 112187W



HIREN JAYANTILAL MARU
Partner
M. No. : 115279
UDIN: 25115279BMIQGX3663



CLN ENERGY LIMITED

(Formerly known as CLN Energy Private Limited & ILNPhenix Energy Private Limited)

CIN: U33100UP2019PLC121869


Registered Office: PLOT-18, SECTOR-140, PHASE-2, Nopz Post Office, Dadri, Gautam Buddha Nagar- 201305, Uttar Pradesh

Statement of Consolidated Unaudited Financial Results for the Half Year Ended 30th September 2025

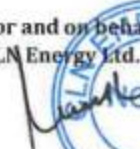

(Rs. in Lakhs) except per share data

Particulars	Half Year Ended			Year Ended	
	30-09-2025	31-03-2025	30-09-2024	31-03-2025	31-03-2024
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VI Exceptional items					39.01
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XIX Earnings per share*	8.12	9.60	6.05	15.87	12.27
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Basic earnings per share before extraordinary items	8.12	9.60	6.05	15.87	12.27
Diluted earnings per share before extraordinary items	8.12	9.60	6.05	15.87	12.27
(b) Earnings per share Discontinuing Operation					
Basic earnings per share after extraordinary items	0.00	0.00	0.00	0.00	0.00
Diluted earnings per share after extraordinary items	0.00	0.00	0.00	0.00	0.00
(c) Earnings per share					
Basic earnings per share before extraordinary items	8.12	9.60	6.05	15.87	12.27
Diluted earnings per share before extraordinary items	8.12	9.60	6.05	15.87	12.27
*Not Annualized except for the Year ended and are based on weighted average on number of shares including effect of bonus issue.					

For and on behalf of the board
CLN Energy Ltd.


Sunil Gandhi
Whole Time Director
DIN : 08433754

Place :- Noida
Date :- 14th November 2025

CLN ENERGY LIMITED		
(Formerly known as CLN Energy Private Limited & JLNPhenix Energy Private Limited)		
CIN: U33100UP2019PLC121869		
Registered Office: PLOT-18, SECTOR-140, PHASE-2, Nepz Post Office, Dadri, Gautam Buddha Nagar- 201305, Uttar Pradesh		
(Rupees in Lakhs), Unless Stated Otherwise		
Consolidated Statement of Unaudited Assets and Liabilities as at 30th September 2025		
Particulars	As at 30th September 2025	As at 31st March 2025
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	1,055.33	1,055.33
(b) Reserves and surplus	9,250.63	8,394.01
(c) Money against share warrants		
Total equity	10,305.96	9,449.34
Non-current liabilities		
(a) Financial liabilities		
(i) Other long term liabilities	52.97	57.69
(ii) Long-term provisions	59.59	43.17
(b) Deferred tax liability (net)		
Total non current liabilities	112.56	100.86
Current liabilities		
(a) Financial liabilities		
(i) Borrowings	10,021.64	1,581.73
(ii) Trade payable		
1. Dues of micro enterprises and small enterprises	383.75	223.75
2. Dues of creditor other than micro enterprises and small enterprises	4,283.92	5,417.55
(iii) Other financial liabilities		
(b) Other current liabilities	798.95	2,522.52
(c) Short-term provisions	721.33	647.41
Total current liabilities	16,209.59	10,392.96
TOTAL EQUITY AND LIABILITIES	26,628.11	19,943.16
ASSETS		
Non-current assets		
(a) Property, plant and equipment	1,863.25	1,779.86
(b) Intangible Assets	29.79	53.07
(c) Capital work-in-progress	-	-
(d) Financial assets		
(i) Investments	0.21	-
(e) Long-term loans and advances	-	254.00
(g) Deferred Tax Assets (net)	406.08	293.68
(f) Other non-current asset	1,363.03	622.40
Total non-current assets	3,662.36	3,003.01
Current assets		
(a) Inventories	6,619.50	6,422.50
(b) Financial assets		
(i) Trade receivables	12,312.94	7,520.88
(ii) Cash and cash equivalents	2,132.46	780.36
(iii) Other financial asset		
(c) Short-term loans and advances	1,768.72	1,942.48
(d) Other current assets	132.13	273.93
Total current assets	22,965.75	16,940.15
TOTAL ASSETS	26,628.11	19,943.16
<div style="display: flex; justify-content: space-between; align-items: flex-end;"> <div> Place : Noida Date : 14th November 2025 </div> <div style="text-align: right;"> For and on behalf of the board of CLN Energy Ltd.   Sunil Gandhi Whole Time Director DIN : 08433754 </div> </div>		

CLN ENERGY LIMITED

(Formerly known as CLN Energy Private Limited & JLNPhenix Energy Private Limited)

CIN: U33100UP2019PLC121869

Registered Office: PLOT-18, SECTOR-140, PHASE-2, Nepz Post Office, Dadri, Gautam Buddha Nagar- 201305, Uttar Pradesh

(Rupees in Lakhs), Unless stated Otherwise

Consolidated Unaudited Cash Flow Statement for the half year ended 30th September 2025

Sr.No.	Particulars	Period ended 30th September 2025	Year ended 31st March 2025
A)	Cash flow from operating activities		
	Profit before taxation	1,069.42	1,884.47
	Adjustment for :		
	Depreciation and amortisation	330.55	627.99
	Profit on sale or disposal of property, plant & equipment	(22.35)	
	Loss on sale or disposal of property, plant & equipment	-	49.91
	Unrealised foreign exchange gain	13.41	(56.33)
	Interest income on fixed deposits	(67.91)	(29.39)
	Finance Cost	312.36	59.49
	Interest on delayed payment of advance income-tax	9.76	21.89
	Provision for warranty claims	64.38	177.28
	Operating profit/(loss) before working capital changes	1,709.62	2,735.31
	Adjustment for :		
	Movement in trade receivables	(4,815.07)	(5,043.06)
	Movement in short term loans and advances	456.10	(1,257.91)
	Movement in long term loans and advances	-	-
	Movement in short term provisions	(325.24)	(1,005.24)
	Movement in long term provisions	16.42	16.40
	Movement in other current assets	106.66	1,595.66
	Movement in inventories balance	(197.00)	(2,873.94)
	Movement in other long term liabilities	(4.72)	(2,585.48)
	Movement in trade payables	(992.53)	68.34
	Movement in other current liabilities	(1,723.41)	1,468.02
	Cash Generated from operations	(5,769.17)	(6,881.90)
	Taxes paid (net)	-	200.01
	Net cash flow from/(used in) operating activities (A)	(5,769.17)	(6,681.89)
B)	Cash from investing activities		
	Purchase of property, plant and equipment	(368.30)	(756.30)
	Purchase of intangible assets	-	-
	Fixed deposits made during the year	(705.50)	(531.86)
	Investments Made	(0.40)	
	Interest income	67.91	29.39
	Net cash used in investing activities (B)	(1,006.28)	(1,258.77)
C)	Cash flow from financing activities		
	Proceeds from long-term borrowings		
	Proceeds from short-term borrowings	8,439.91	1,581.73
	Finance cost	(312.36)	9.60
	Proceeds from Issue of Shares	-	6,819.81
	Net cash flow from financing activities (C)	8,127.55	8,342.05
D)	Net increase/ (decrease) in cash and cash equivalents (A+B+C)	1,352.10	401.39
E)	Cash and cash equivalents as at the beginning of the year	780.35	378.96
F)	Cash and cash equivalents as at the end of the year	2,132.45	780.35
	Balance with banks	12.83	9.60
	Fixed Deposits	2,118.10	9.60
	Cash in hand	1.52	1.54
	Total	2,132.45	780.35

For and on behalf of the board of
CLN Energy Ltd.


Sunil Gandhi

Whole Time Director
DIN : 08433754

Place : Noida

Date :- 14th November 2025